

U.B.SURA & CO

CHARTERED ACCOUNTANTS
14, KRISHNA KUNJ, 144/45, M. G. ROAD
GHATKOPAR (EAST), MUMBAI-400 077
Tel. 21022735, 21022095

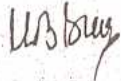
LIMITED REVIEW REPORT

We have reviewed the accompanying statement of un-audited financial result of **Weizmann Limited** for the quarter ended **September 30, 2012** except for the disclosure regarding 'Public Shareholding and Promoter and Promoter Shareholding' which have been traced from disclosures made by the management and have not been audited by us. This statement is the responsibility of the company's management and has been approved by the Board of Directors. Our responsibility is to issue a report on these financial statements based on our review.

We conducted our review in accordance with the Standard on Review Engagement (SRE) 2400, *Engagements to Review Financial Statements* issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the financial statements are free of material misstatement. A review is limited primarily to inquiries of company personnel and analytical procedures applied to financial data and thus provide less assurance than an audit. We have not performed an audit and accordingly, we do not express an audit opinion.

Based on our review conducted as above, nothing has come to our notice that causes us to believe that the accompanying statement of un-audited financial results prepared in accordance with applicable accounting standards and recognized accounting practices and policies has not disclosed the information required to be disclosed in terms of Clause 41 of the Listing Agreement including the manner in which it is to be disclosed or that it contains any material misstatement.

FOR U. B. SURA & CO.
CHARTERED ACCOUNTANTS
FIRM REG. NO. 110620 W



U. B. SURA
PROPRIETOR
Mumbai: Dated: 09/11/2012



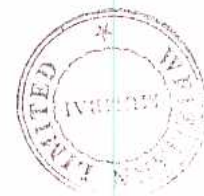
Weizmann Limited

Regd. Office : Empire House, 214- Dr. D.N.Road A. K. Nayak Marg, Fort, Mumbai - 400 001

Statement of Standalone Unaudited Results for the Quarter Ended 30th September 2012

1. Annexure - I of Clause 41

PART I		₹ in Lakhs					
Particulars	Quarter ended 30-Sep-12 (Unaudited)	Preceding Quarter ended 30-Jun-12 (Unaudited)	Corresponding Quarter ended 30-Sep-11 (Unaudited)	Year to Date Figures for Current Period 01-Apr-12 30-Sep-12 (Unaudited)	Year to Date Figures for Previous Period 01-Apr-11 30-Sep-11 (Unaudited)	Previous Accounting Year Ended 31-Mar-12 Audited	
1 (a) Net Sales / Income From Operation (Net of Excise Duty)	1017.20	1179.79	979.66	2196.99	1771.00	4108.19	
(b) Other Operating Income	-	-	-	-	-	-	
Total Income from operations (net)	1017.20	1179.79	979.66	2196.99	1,771.00	4344.81	
2 Expenditure							
[a] Cost of Materials Consumed	503.27	781.54	520.24	1284.81	786.10	1171.24	
[b] Purchase of Stock-in-Trade	59.80	69.37	86.00	129.18	145.20	740.37	
[c] Changes in inventories of finished goods, work-in-progress and stock-in-trade	78.32	24.15	(3.82)	102.47	25.64	(10.77)	
[d] Employee benefits expense							
[e] Depreciation and Amortisation Expense	53.46	48.19	43.06	101.65	77.54	236.48	
[f] Manufacturing Expenses	18.79	18.68	18.32	37.48	35.31	71.33	
[g] Other Expenses (Anyother item exceeding 10% of the total expenses relating to continuing operations to be shown separately)	169.71	150.83	235.69	320.54	493.30	1,577.17	
	119.54	115.66	109.96	235.20	218.08	368.63	
Total Expenses	1002.89	1208.41	1009.45	2211.33	1781.17	4154.45	
3 Profit / (Loss) from operations before other income, finance costs and exceptional items (1-2)	14.31	(28.63)	(29.79)	(14.34)	(10.17)	190.36	
4 Other Income							
5 Profit / (Loss) from ordinary activities before finance costs and exceptional items (3+4)	13.32	63.98	84.59	77.31	105.10	238.57	
6 Finance Costs	27.63	35.35	54.80	62.97	94.93	428.93	
7 Profit/ (Loss) from ordinary activities after finance costs but before Exceptional items (5-6)	17.69	16.94	31.33	34.63	56.13	100.09	
8 Exceptional Items	9.94	18.42	23.47	28.34	38.80	328.84	
9 Profit / (Loss) from Ordinary Activities before Tax (7+8)	-	-	-	-	-	-	
10 Tax Expense	9.94	18.42	23.47	28.34	38.80	328.84	
11 Net Profit / (Loss) from Ordinary Activities after tax (9-10)	4.15	9.02	0.33	13.17	12.46	94.42	
12 Extra ordinary items (net of tax expense Rs _____)	5.79	9.39	23.14	15.17	26.34	234.42	
13 Net Profit / (Loss) for the period (11-12)	-	-	-	-	-	-	
14 Share of profit / (loss) of associates *	5.79	9.39	23.14	15.17	26.34	234.42	
15 Minority Interest *	-	-	-	-	-	-	
16 Net Profit / (Loss) after taxes, minority interest and share of profit / (loss) of associates (13+14+15) *	-	-	-	-	-	-	
17 Paid up Equity Share Capital (₹ 10/- Per Share)	5.79	9.39	23.14	15.17	26.34	234.42	
	1727.16	1727.16	1727.16	1727.16	1727.16	1727.16	



	Reserves excluding Revaluation Reserves as per balance sheet of previous accounting year						3,680.55
19.i	Earning per Share (before extraordinary items) (of ₹ 10/- each) (not annualised):						
	a) Basic	0.03	0.05	0.13	0.09	0.15	1.36
	b) Diluted	0.03	0.05	0.13	0.09	0.15	1.36
19.ii	Earning per Share (after extraordinary items) (of ₹ 10/- each) (not annualised):						
	a) Basic	0.03	0.05	0.13	0.09	0.15	1.36
	b) Diluted	0.03	0.05	0.13	0.09	0.15	1.36
	See accompanying note to the financial results						

PART II

1	Public Shareholding						
	No of Shares	4405366	4405366	4405366	4405366	4405366	4405366
	Percentage of Holdings	25.50	25.50	25.50	25.50	25.50	25.50
2	Promoters and Promoter group Shareholding **						
	a) Pledged/Encumbered						
	Number of Shares	-	-	-	-	-	-
	Percentage of Shares (as of % of the total shareholding of promoter and promoter group)	-	-	-	-	-	-
	Percentage of Shares (as of % of the total share capital of the company)	-	-	-	-	-	-
	b) Non-encumbered						
	Number of Shares	12866170	12866170	12866170	12866170	12866170	12866170
	Percentage of Shares (as of % of the total shareholding of promoter and promoter group)	100.00	100.00	100.00	100.00	100.00	100.00
	Percentage of Shares (as of % of the total share capital of the company)	74.50	74.50	74.50	74.50	74.50	74.50

Particulars		Quarter ended [30/09/2012]
B	INVESTOR COMPLAINTS	
	Pending at the beginning of the quarter	Nil
	Received during the quarter	1
	Disposed during the quarter	1
	Remaining unresolved at the end of the quarter	Nil ✓

NOTES :

- 1 The above results have been taken on record at the meeting of the Board of Directors held on 9-11-2012
- 2 Previous year's/Period's figures have been regrouped wherever necessary.



Annexure - IX of Clause 41

Standalone Statement of Assets and Liabilities

₹ in Lakh

Particulars	As At	As At
	30/09/2012	31/03/2012
	Unaudited	Audited
A EQUITY AND LIABILITIES		
1 Shareholders' Funds:		
(a) Capital	1727.15	1727.15
(b) Reserves & Surplus	4407.47	4402.15
(c) Money received against share warrants	-	-
Sub-total - Shareholders' Funds	6134.62	6129.30
2 Share application money pending allotment	-	-
3 Minority Interest *	-	-
4 Non Current Liabilities		
(a) Long Term Borrowings	169.13	168.22
(b) Deferred Tax Liabilities (net)	35.01	21.85
(c) Other Long Term Liabilities	225.00	225.00
(d) Long Term Provisions	14.93	14.93
Sub-total - Non-current liabilities	444.07	430.00
5 Current Liabilities		
(a) Short Term Borrowings	225.39	364.88
(b) Trade Payables	840.01	948.19
(c) Other current liabilities	250.81	290.60
(d) Short Term Provisions	4.99	207.29
Sub-total - Current liabilities	1321.20	1810.96
TOTAL - EQUITY AND LIABILITIES	1765.27	2240.96
B ASSETS		
1 Non Current Assets		
(a) Fixed Assets	1515.02	1391.09
(b) Goodwill on Consolidation *	-	-
(c) Non-current investments	1894.65	1806.63
(d) Deferred tax assets (net)	-	-
(e) Long-term loans and advances	308.44	316.34
(f) Other non-current assets	-	-
Sub-total - Non-current assets	3718.11	3514.06
2 Current Assets		
a) Current investments	716.09	950.09
b) Inventories	1227.79	1322.33
c) Trade receivables	147.16	57.27
c) Cash and cash equivalents	2081.28	2511.88
d) Short term loans and advances	9.46	14.64
e) Other current assets	-	-
Sub-total - Current assets	4181.78	4856.21
TOTAL - ASSETS	7899.89	8370.26

for WEIZMANN LIMITED

D.G.Siraj
Vice-Chairman
Date : 9th November, 2012



WEIZMANN LIMITED

Regd. Office : Empire House, 214- Dr. D.N.Road A. K. Nayak Marg, Fort, Mumbai - 400 001

Segmentwise results for quarter ended 30th September 2012

₹ in Lakh

Sr.No.	Particulars	Quarter Ended	Previous Quarter Ended	Corresponding Quarter Ended	Year to Date Figures for Current Period	Year to Date Figures for Previous Period	Previous Accounting Year Ended
		30-Sep-12	30-Jun-12	30-Sep-11	01-Apr-12 30-Sep-12	01-Apr-11 30-Sep-11	31-Mar-12
		(Unaudited)	(Unaudited)	(Unaudited)	(Unaudited)	(Unaudited)	Audited
1	Segment Revenue						
	a) Textiles	822.24	1043.87	812.91	1866.11	1462.29	3721.68
	b) Financial Services	194.96	135.92	166.75	330.88	308.71	861.70
	c) Unallocated	-	-	-	-	-	-
	Total	1017.20	1179.79	979.66	2196.99	1771.00	4583.38
2	Segment Results						
	a) Textiles	(28.04)	38.96	52.03	10.92	68.48	332.35
	b) Financial Services	82.89	26.03	23.91	108.91	66.29	179.62
	c) Less :Unallocable Expenditure	(35.50)	(38.31)	(32.63)	(73.82)	(62.39)	(127.49)
	Total	19.35	26.68	43.31	46.01	72.38	384.48
	Less : i) Interest	-	-	-	-	-	-
	ii) Other Un-allocable Expenditure net off	9.41	8.26	19.84	17.67	33.58	55.64
	iii) Un-allocable Income	-	-	-	-	-	-
	Total	9.94	18.42	23.47	28.34	38.80	328.84
3	Capital Employed						
	a) Textiles	1975.23	2014.68	1971.63	1975.23	1971.63	338.88
	b) Financial Services	4072.30	4166.74	4222.41	4072.30	4222.41	5,552.88
	c) Unallocable Assets- (Liabilites)	87.09	96.31	(149.49)	87.09	(149.49)	237.54
	Total	6134.62	6277.73	6044.55	6134.62	6044.55	6129.30

for WEIZMANN LIMITED

D.G.Siraj
Vice-Chairman

